



Educational Program

INSOL Annual Conference

Main Sponsors: BMC Group – Jones Day – Kroll

Sunday 21 May 2006


- 12.00 pm – 8.00 pm **Delegate Registration**
East Foyer
- 6.30 pm – 8.30 pm **Welcome Cocktail Reception**
East Pool

Monday 22 May 2006

- 8.00 am – 4.00 pm **Delegate Registration**
East Foyer

Plenary Sessions Ballroom A-E

- 8.00 am – 8.45 am **Continental Breakfast**
East Foyer
- 8.45 am – 9.15 am **Conference Welcome & Opening Remarks**
Sijmen H. de Ranitz, President INSOL International,
De Brauw Blackstone Westbroek
Corinne Ball, Co-Conference Chair, Jones Day
Gale Rubenstein, Co-Conference Chair, Goodmans LLP
Howard Seife, Educational Chair, Chadbourne & Parke LLP
- 9.15 am – 9.45 am **Cross-border insolvency: Co-operation or conflict?**
Keynote Speech
Ron Bloom, Assistant to the President of the United
Steelworkers Union
- 9.45 am – 10.00 am **Delegate discussion**

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- 10.00 am – 11.00 am **Corporate governance in the distressed company environment**
Chair - James Lukenda, Huron Consulting Group
Brian Benjet, Verizon Business Services
Georgio Cherubini, Studio Pirola Pennuto
Zei & Associates
John Penn, Haynes & Boone LLP
- 11.00 am – 11.15 am **Delegate discussion**
- 11.15 am – 11.45 am **Networking Coffee Break, East Foyer**
Sponsored by RSM Corporate Advisory Services
- 11.45 am – 12.45 pm **Are debt traders winning or losing across borders?**
Chair - John Wm. Butler Jr., Skadden, Arps, Slate
Meagher & Flom LLP
Bill Derrough, Jefferies & Company., Inc.
Tony Murphy, Citigroup
- 12.45 pm – 1.00 pm **Delegate discussion**
- 1.00 pm – 2.15 pm **Networking Lunch, Hacienda Plaza & Trellis**
Sponsored by PricewaterhouseCoopers
- 2.15 pm – 3.15 pm **UNCITRAL Model Law: Experiences in the USA & elsewhere**
Chair - Don Bernstein, Davis Polk & Wardwell
Jenny Clift, UNCITRAL
Adam Rogoff, Kronish Lieb Weiner & Hellman
Jonathan Rushworth, Slaughter & May
- 3.15 pm – 3.30 pm **Delegate discussion**
- 3.30 pm – 4.00 pm **Networking Coffee Break, East Foyer**
Sponsored by RSM Corporate Advisory Services

- 4.00 pm – 5.00 pm **Judicial co-operation in cross-border insolvency cases**
 Chair - Hon. Dr. Ian Kawaley, Supreme Court of Bermuda
 Patrick Ang, Rajah & Tann
 Hon. Mr Justice James Farley, Ontario Superior
 Court of Justice
 Hon. Mr Justice Arthur Gonzalez, United States
 Bankruptcy Court, Southern District of New York
 Gabriel Moss Q.C. 3/4 South Square
 Prof. Dr. Heinz Vallender, Munich Bankruptcy Court
- 5.00 pm – 5.15 pm **Delegate discussion**
- 5.15 pm **Close – Free Evening**
*Please complete your Educational Program assessment
 form, to enter into the prize draw that will take place at
 the Gala Dinner.*

Tuesday 23 May 2006

- 8.00 am – 12.00 pm **Delegate Registration**
 East Foyer
- Plenary Sessions Ballroom A-E**
- 7.45 am – 8.30 am **Continental Breakfast**
 East Foyer
- 8.30 am – 8.45 am **Welcome back**
- 8.45 am – 9.15 am **Lessons learnt so far from global collapses**
 Alan Bloom, Ernst & Young
 Stephen Cooper, Kroll Zolfo Cooper LLC
- 9.15 am – 9.30 am **Delegate discussion**
- 9.45 am – 10.45 am **Breakouts**
A) Creative or just chaotic?
 Chair - David Cowling, Clayton Utz
 Juval Aviv, Interfor Inc.,
 Bob Dangremond, AlixPartners LLC
 Bob Rusko, KPMG Inc.



B) Restructuring progress in Latin America

Chair - Michael Reilly, Bingham McCutchen LLP
Gregario Charnas, MBA Banco de Inversiones
Brock Edgar, PricewaterhouseCoopers
Thomas Felsberg, Felsberg, Pedretti, Mannrich e Aidar
Thomas Heather, White & Case LLP

10.45 am – 11.00 am **Breakouts - delegate discussion**

11.00 am – 11.30 am **Networking Coffee Break**, East Foyer
Sponsored by RSM Corporate Advisory Services

11.30 am – 12.30 pm **Breakouts**

C) Pension liabilities: challenges and solutions in corporate restructuring

Chair - Larry Robinson, McCarthy Tétrault LLP
Douglas P. Bartner, Shearman & Sterling LLP
James Keightley, Keightley & Ashner, LLP
Bruce Mackay, Baker Tilly

D) Distress in the automotive sector

Chair - Robert Hertzberg, Pepper Hamilton LLP
B.N. Bahadur, BBK
Norma Corio, JPMorgan
Steve Golick, Osler, Hoskin & Harcourt LLP
James H. Sprayregen, Kirkland & Ellis LLP

12.30 pm – 12.45 pm **Breakouts - delegate discussion**

12.45 pm – 2.00 pm **Networking Lunch**, Hacienda Plaza & Trellis
Sponsored by Huron Consulting Group

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- 2.00 pm – 3.00 pm **Breakouts**
- E) “Silent” second liens**
- Chair - Paul Leake, Jones Day
 Luc A. Despins, Millbank Tweed Hadley & McCloy LLP
 Alan W. Kornberg, Paul Weiss
 Bernard Spoor, De Brauw Blackstone Westbroek
 Jay Swartz, Davies Ward Phillips & Vineberg LLP
- F) Chinese bankruptcy law and practice**
- Chair - David Kidd, Allen & Overy LLP
 Johnson Kong, BDO McCabe Lo Limited
 Alan Tang, Grant Thornton
 Professor Wang Weiguo, China University of
 Politics and Law
- 3.00 pm – 3.15 pm **Breakouts - delegate discussion**
- 3.15 pm – 3.45 pm **Networking Coffee Break, East Foyer**
 Sponsored by RSM Corporate Advisory Services
- 3.45pm – 4.45pm **“Deepening insolvency” and other claims against
 turnaround professionals, lenders and directors**
- Chair - Joe Bondi, Alvarez & Marsal LLC
 John Baird, Kemp Strang
 Andrew Brozman, Clifford Chance LLP
 Neville Kahn, Deloitte
- 4.45 pm – 5.00 pm **Delegate discussion**
- 5.00 pm – 5.15 pm **Conference Close**
- 7.00 pm – 11.00 pm **Gala Dinner – Hacienda Plaza & Trellis**
 Sponsored by Greenberg Traurig LLP
 For delegates and accompanying persons

The Educational Program and speakers may be subject to change.
Please complete your Educational Program assessment form, to enter
into the prize draw for a superb Mont Blanc pen.