INSOL International
Academics’ Colloquium

13-15 July 2016
Grange St. Paul's Hotel, London
Invitation

I would like to warmly invite academics and practitioners alike to attend the International Colloquium of the INSOL Academics’ Group.

Since 1997 this meeting has provided a truly exceptional platform for meeting, discussing and networking between those within academia and those from the general membership of INSOL International. Colleagues from Universities and research institutes world-wide are able to come together with lawyers, accountants and other practitioners in order to exchange theoretical insights and practical observations, and to bring these elements together as significant, useful and commercially valuable perspectives on the global insolvency market.

Ours is a complex and specialist field and this is reflected in a superb programme, covering a diverse range of timely issues currently impacting corporations, banks, regulators, legislators and those in the professions.

I very much look forward to meeting colleagues old and new in London for two days of highly stimulating sessions.

Professor Rosalind Mason
Queensland University of Technology
Chair of the INSOL International Academics’ Group
Programme

Wednesday 13 July 2016

1830 – 1900 Registration will take place at the dinner venue.
1830 – 2200 Welcome Reception & Dinner, The Crypt, 14 Ely Pl, London EC1N 8SJ

Thursday 14 July 2016

0830 – 0900 Delegate registration & Welcome morning break

0900 – 0910 Welcome and opening remarks
Adam Harris, Vice-President of INSOL International,
Professor Rosalind Mason, Queensland University of Technology, Chair of the INSOL International
Academics’ Group

Insights from theory into restructuring and phoenixing activity

0910 – 0935 Notions of fairness in debt restructuring
Assistant Professor Sarah Paterson,
London School of Economics

0935 – 1000 Economic theory informing approaches to phoenix activity in small business: a neo-schumpeterian analysis
Anne Matthew, Queensland University of Technology

1000 – 1025 Corporate reorganisations of Chinese listed companies: Winners and Losers
Dr Zinian Zhang, University of Leeds

Insolvency issues and small business

1025 – 1050 The treatment of SMEs in bankruptcy across various systems
Professor Bruce Markell, Northwestern University
School of Law

Regional developments

1050 – 1115 A new European approach to business failure and insolvency
Professor Gerard McCormack, University of Leeds

1115 – 1145 Coffee break

1145 – 1210 The European Law Institute (Vienna) project re business rescue in insolvency law in the EU
Emeritus Professor Bob Wessels, Leiden University,
and Professor Stephan Madaus, Martin Luther University Halle-Wittenberg

Cross-border insolvency issues

1210 – 1235 Principles of cross-border insolvency law - and their value for judges and legislators
Professor Reinhard Bork, University of Hamburg

1235 – 1300 The Nortel international insolvency case: similarities between the Canadian and U.S. insolvency regimes
Professor John Pottow, University of Michigan

1300 – 1400 Lunch

1400 – 1425 Chapter 11 in relation to non-US companies and the US court's abstention jurisdiction
Professor Adrian Walters, Chicago-Kent College of Law

Global initiative on MSME insolvency

1425 – 1535 The need for a new framework for micro small and medium (MSME) enterprise insolvency – policy objectives and rationale
Dr Janis Sarra, University of British Columbia

The procedural framework for the treatment of MSME
Professor Stephan Madaus, Martin Luther University
Halle-Wittenberg

The debtor’s obligations under the new framework
Dr Irit Mevorach, University of Nottingham

The treatment of employees in MSME Insolvency
Dr Ronald Davis, University of British Columbia

1535 – 1605 Coffee break

Doctoral students research forum

1605 – 1705 Asset sales and secured creditor control in restructuring: a comparison of the UK, US and Canadian models
Alfonso Nocilla, PhD Candidate, University College London

The enforcement of the movable mortgage within the insolvency proceedings
Andreea Hlihor, PhD Candidate, Bucharest University

Protection of small businesses facing debtors’ insolvency: the Italian way
Eugenio Vaccari, PhD Candidate, City University London

Business meeting of the Academics’ group

1705 – 1745 Business Meeting
1745 Conclusion of day one

1830 – 2230 Dinner, Grange St Paul’s Hotel
Friday 15 July 2016

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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| 0830 – 0850 | Welcome morning break  
The Milton Room, Floor -1 Grange St. Pauls Hotel |
| 0850 – 0900 | Welcome back  
Professor Rosalind Mason, Queensland University of Technology, Chairman of the INSOL International Academics’ Group |
|         | Personal insolvency and social costs in insolvency                |
| 0900 – 0925 | Personal insolvency law and the financial crisis:  
bankruptcy abuse prevention and bank protection?  
Dr Joseph Spooner, London School of Economics |
| 0925 – 0950 | Comparative legal aspects in consumer insolvency in Europe  
Dr. Veronika Sajadova, University of Geneva |
| 0950 – 1015 | The German Period of Good Conduct as a Requirement for Debt Relief  
Dr Katharina Möser, Birmingham Law School |
| 1015 – 1040 | The fresh start potential of bankruptcy in Australia; reality or hype?  
Nicola Howell, Queensland University of Technology |
| 1040 – 1105 | A human rights approach to consumer credit  
Associate Professor Chrystin Ondersma, Rutgers School of Law - Newark |
| 1105 – 1135 | Coffee break |
|         | Insolvency of financial institutions                      |
| 1135 – 1200 | The role of the UK deposit guarantee scheme following the EU bank resolution and recovery directive  
Samantha Bewick, Fellow, INSOL International, KPMG LLP |
| 1200 – 1225 | Insolvency set-off in the aftermath of the banking crisis  
Simon Duncan, Moon Beever and Guest Lecturer  
Queen Mary University of London |
| 1225 – 1250 | Carinthian crooks, a bankrupt bank and an (almost) bankrupt province  
Professor Georg Kodek, Vienna University of Economics and Business |
| 1250 – 1315 | Law reform developments                                      |
|         | Insolvency law reform in India: potential risks and rewards  
Associate Professor Anil Hargovan, University of New South Wales |
| 1315 – 1345 | Lunch |
| 1345 – 1415 | Insolvency hot topics                                         |
| 1415 – 1440 | Taking control: who should control the insolvency process?  
Dr Colin Anderson, Queensland University of Technology |
| 1440 – 1505 | An evaluation of the role of creditors in insolvency proceedings  
Donna McKenzie-Skene, University of Aberdeen and Professor David Burdette, Nottingham Trent University |
| 1505 – 1530 | Retail, franchising and collective redundancies:  
an American, European and Australian study of social costs in insolvency  
Associate Professor Jenny Buchan, University of New South Wales and Jenny Gant, Nottingham Trent University |
| 1530 – 1600 | Coffee break |
| 1600 – 1625 | Assignments of book debts – outright transfers of rights or unregistered securities?  
Professor Peter Walton, University of Wolverhampton |
| 1625 – 1650 | The powers and role of the Australian Commissioner of taxation in face of corporate distress  
Associate Professor David Brown, University of Adelaide |
| 1700 | Colloquium Close |
Registration Form
INSOL Academics’ Colloquium

Deadline for early registration fee: 16 May 2016

Please mail, fax or email this form to: Heather Callow, INSOL International, 6-7 Queen Street, London EC4N 1SP. Fax: +44 207 248 3384 email: heather@insol.ision.co.uk You can also register online at www.insol.org

Note: This delegate registration form is valid for one delegate. Photocopies may be made for additional reservations. This registration form can only be accepted if accompanied by full payment, which can be made by cheque, or credit card.

Title: ___________  First Name: ______________________  Surname: ________________________________________

Name as you wish it to appear on your badge: __________________________________________________________________

Firm Name: ______________________________________________________________________________________________

Address: __________________________________________________________________________________________________

Tel: _______________________ Fax: _________________________  Email: ______________________________________

The delegate registration fee includes entry to the technical sessions on Thursday 15, Friday 16 July, Meeting lunches on 15 and 16, the Welcome Dinner on Wednesday 13 July and the dinner on Thursday 14 July.

<table>
<thead>
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The Academic Fee is for, academics that are engaged in full time employment in an educational establishment. If you are a non-member of INSOL and wish to join please email jelena@insol.ision.co.uk

Payment Summary
If you wish to pay by cheque we can accept payment in Pounds Sterling. If you wish to pay by credit card please make the calculations and payment in Pounds Sterling. Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Delegate Fee: £______________ I enclose a cheque/draft to the order of:____________________________________

Please debit my credit card details below for the order of:____________ AMEX _   MasterCard _   Visa _   Debit Card _

Surcharge Fee: Delegates paying with MasterCard/Visa/American Express will be charged a 2% surcharge to cover the credit card transaction fee. The additional charge will be added to your final invoice. Direct debit cards do not incur any additional surcharges.

Card Number: ___________________________________________ Expiry Date:_____________ Security No:_______________

Cardholder Name:__________________________________________________________________________________________

Card Billing Address: _______________________________________________________________________________________

Signature: ___________________________________________ Date:_______________________________________

Special Dietary Requirements If you have any dietary restrictions, please remember to identify yourself to the staff at each event. INSOL will try their best to accommodate any special dietary requests: ________________________________________________________________________________________________
General Information

Venue: Grange St Paul's Hotel
10 Godliman Street
London EC4V 5AJ
https://www.grangehotels.com/hotels-london/grange-st-pauls/about-grange-st-pauls/

Rate from £225.00 per room per night: this is a discounted rate INSOL has secured for this meeting you will need to call or email the hotel to make your reservation. When making a reservation please quote: CSP1510484 - INSOL International - Academics’ Colloquium. This code cannot be used online. Reservations can be made by: Tel: 0044-207 074 1000 / 0044 - 207 233 7888 Fax: 0044 - 207 074 1110
Email: stpauls.reservations@grangehotels.com or reservations@grangehotels.com

Located in The City of London, this luxury hotel is within a 5-minute walk of St. Paul’s Cathedral and London Stock Exchange. Old Bailey and Globe Theatre are also within 10 minutes.

Additional Requirements: The Grange St Paul’s Hotel is fully wheelchair accessible. If you require further information please contact the INSOL Office.

Alternative hotels

LSE Bankside House (Rates from £59)
24 Sumner St, London SE1 8JA
Located on the South Bank adjacent to Tate Modern and close to Shakespeare’s Globe Theatre, Borough Market and St Paul’s Cathedral.
http://www.lsevacations.co.uk/ Accommodation/Bankside-House.aspx#sthash.QJU1RcbU.dpbs

Premier Inn London Blackfriars (Fleet Street) Hotel (Rates from: £160)
1-2 Dorset Rise, London EC4Y 8EN
In the heart of the City, a short walk to St Paul’s, Shakespeare’s Globe and the Millennium Bridge

Axon Temple Court Hotel (Rates from £240)
1-2 Serjeants Inn, Fleet Street, London EC4Y 1LL
Located in The City of London, this hotel is within a 10-minute walk of London Temple Church, St. Paul’s Cathedral, and Old Bailey.
https://www.axephotels.co.uk/apex-temple-court-hotel?gclid=CjwKEAia9c-2BRC_vaa0Ybp3S0JXJABpxaDeVosr7lh3N-2DUVf8pPUSqG55HNF6eh4OE_svrgsboC0H_w_wcB

Z Hotel City (Rates from £115)
24 Fleet St, London EC4Y 1AA
Z City is situated within the area of Temple, nestled between Aldwych and Ludgate Circus. The hotel is also right opposite the Royal Courts of Justice. http://www.thezhotels.com/m/city

Payment of Registration Fees:
Meeting payments by cheque can be made in Pounds Sterling (£) and made payable to: INSOL International Limited. Payment should be sent together with your registration form to INSOL International, 5-7 Queen Street, London EC4N 1SP. Payment can be made by personal or company cheque. Please ensure that the name of the delegate and company is written clearly on the back of all cheques, which accompany the registration form. Cheques must be made payable to INSOL International Limited for the Meeting fee.

Credit Card Payments:
If you wish to pay by credit card we accept Visa, Mastercard and American Express. All payments debited from your credit card will be in Pounds Sterling (£). Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Cancellation of Registration:
Cancellations must be made in writing and sent to the INSOL office by 13 June 2016, fees will be refunded less the cancellation fee of £50.00. We regret that no refunds can be made after this date. A substitute maybe put forward to fill your delegate’s place.

Travel & Health Insurance:
Participants are responsible for making their own travel arrangements. INSOL International shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Meeting. It is the delegate’s responsibility to be adequately insured in case of claims pertaining to travel/accidents and illness for the duration of his/her visit to London.

Copyright: Copyright in all software, papers and other material produced for the Meeting will be vested in INSOL. Companies and their delegates may copy such material for their personal use, but further copying, and in particular copying for sale or any other commercial purpose, is prohibited without prior permission.

Cancellation of the Meeting by the Organisers and Insurance:
In the event that the Meeting is cancelled by INSOL, or by any reason of any factor outside the control of INSOL, and cannot take place, the amount of the Registration fee shall be refunded. The liability of INSOL shall be limited to that refund, and INSOL shall not be liable for any other loss, cost or expense, however caused, incurred or arising. In particular, INSOL shall not be liable to refund any travel costs incurred by delegates or their guests or their companies. It follows that delegates and their guests and their companies are advised to take out comprehensive insurance including travel insurance.

Letters of Invitation: On request, INSOL will be pleased to have an invitation letter issued to you once your registration form has been processed. Persons needing an invitation letter to obtain a visa are urged to register for the meeting as early as possible. If you need a letter, please so indicate on the registration form (you will need to provide your passport number, nationality, date of birth and full name as listed in your passport).

PLEASE NOTE: An invitation is not a commitment on the part of INSOL to provide any financial support,

Disclaimer: INSOL International (INSOL) cannot accept any liability for any loss, cost or expense suffered or incurred by any person if such loss is caused or results from the act, default or omission of any person other than an employee or agent of INSOL International. In particular, INSOL cannot accept any liability for losses arising from the provision of services provided by hotel companies or transport operators. Nor can INSOL accept liability for losses suffered by reason of war, including threat of war, riots, and civil strife, terrorist activity, natural disaster, weather, fire, flood, drought, technical, mechanical or electrical breakdown within any premises visited by delegates or their guests in connection with the Meeting, industrial disputes, government action, regulations or technical problems which may affect the services provided in connection with the Meeting. INSOL is not able to give any warranty that any person will appear as a speaker or panelist. English Law shall govern the contract between delegates, and INSOL International and any disputes shall be the exclusive preserve of the English Courts.

Language: All sessions and materials will be in English.

Delegate List: The delegate list will be distributed with the joining instructions prior to the colloquium

Joining Instructions: A confirmation of your booking will be sent on receipt of receiving your registration and payment. The joining instructions will be sent by email.

Badges: It is vital that all delegates wear their badges. Without your badge you will not be allowed access to Meeting sessions and functions. Delegates must wear their badges for access to the technical sessions and lunch.

CPE/Continuing Legal Education: For those delegates who are required by their professional associations to achieve minimum levels of continuing education, certificates of attendance will be available on request.
Member Associations

American Bankruptcy Institute
Asociación Argentina de Estudios Sobre la Insolvencia
Asociacion Uruguaya de Asesores en Insolvencia y Reestructuraciones Empresariales
Association of Business Recovery Professionals - R3
Association of Restructuring and Insolvency Experts
Australian Restructuring, Insolvency and Turnaround Association
Bankruptcy Law and Restructuring Research Centre, China University of Politics and Law
Business Recovery and Insolvency Practitioners Association of Nigeria
Business Recovery and Insolvency Practitioners Association of Sri Lanka
Canadian Association of Insolvency and Restructuring Professionals
Canadian Bar Association (Bankruptcy and Insolvency Section)
Commercial Law League of America (Bankruptcy and Insolvency Section)
Especialistas de Concursos Mercantiles de Mexico
Finnish Insolvency Law Association
Ghana Association of Restructuring and Insolvency Advisors
Hong Kong Institute of Certified Public Accountants (Restructuring and Insolvency Faculty)
Hungarian Association of Insolvency Practitioners
INSOL Europe
INSOL India
INSOLAD - Vereniging Insolventierecht Advocaten
Insolvency Practitioners Association of Malaysia
Insolvency Practitioners Association of Singapore
Instituto Brasileiro de Estudos de Recuperação de Empresas
Instituto Brasileiro de Gestão e Turnaround
Instituto Iberoamericano de Derecho Concursal
International Association of Insurance Receivers
International Women’s Insolvency and Restructuring Confederation
Japanese Federation of Insolvency Professionals
Korea Restructuring and Insolvency Practitioners Association
Law Council of Australia (Business Law Section)
Malaysian Institute of Certified Public Accountants
National Association of Federal Equity Receivers
Nepalese Insolvency Practitioners Association
NIVD – Neue Insolvenzverwaltervereinigung Deutschlands e.v.
Non-Commercial Partnership Self-Regulated Organisation of Arbitration Managers “Mercury” (NP SOAM Mercury)
Recovery and Insolvency Specialists Association (BVI) Ltd
Recovery and Insolvency Specialists Association (Cayman) Ltd
Recovery and Insolvency Specialists Association of Bermuda
REFOR – The Insolvency Practitioners Register of the National Council of Spanish Schools of Economics
Restructuring Insolvency & Turnaround Association of New Zealand
Russian Union of Self-Regulated Organizations of Arbitration Managers
Society of Insolvency Practitioners of India
South African Restructuring and Insolvency Practitioners Association
The Association of the Bar of the City of New York
Turnaround Management Association (INSOL Special Interest Group)
Grange St. Paul's Hotel is located in the heart of London's financial district, just a short walk from St Paul's, Mansion House and Blackfriars stations.

### Public Transport

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<td>Mansion House</td>
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### London Journey Planner

### Cars and Parking
On-street car parking is not available at Grange St. Paul's Hotel, but 233 local car parking spaces are available at Baynard House Car Park, on 133 Queen Victoria Street, EC4V 4BQ.

Parking is available 24 hours a day, 7 days a week. Please visit the website for more information and rates. http://www.cityoflondon.gov.uk/services/transport-and-streets/parking/where-to-park/car-parks/Pages/Baynard-House-car-park.aspx

Please note that a Congestion Charge applies to most vehicles entering central London, so a toll may be payable when driving to the hotel.

### Taxis and Airport Pick-ups
Taxis from the hotel to the airport, and pick-up from Heathrow, Stansted, Gatwick and London City airports to Grange St. Paul's Hotel can be arranged for guests upon request to the concierge.

Average travel times from key airports are as follows:

- **London Heathrow Airport (LHR)**: 20 miles, 1 hour by taxi
- **London Gatwick Airport (LGW)**: 31 miles, 1 hour 20 minutes by taxi
- **Luton Airport (LTN)**: 34 miles, 1 hour 15 minutes by taxi
- **Stansted Airport (STN)**: 37 miles, 1 hour 35 minutes by taxi
- **London City Airport (LCY)**: 7 miles, 30-40 minutes by taxi

Taxi fares are subject to airport terminal (London Heathrow only) and the number of passengers travelling. Please note that flight details, number of passengers and a contact telephone number is required to make a taxi booking.
The Group of Thirty-Six features some of the most prominent and influential firms within the insolvency and turnaround profession. The aim of the Group of Thirty-Six is to work with INSOL to develop best practice guidelines and develop legislation to enhance the ability of practitioners globally to save businesses throughout the world.

AlixPartners LLP
Allen & Overy LLP
Alvarez & Marsal
Baker & McKenzie LLP
BDO LLP
BTG Global Advisory
Cadwalader, Wickersham & Taft LLP
Chadbourn & Parke LLP
Clayton Utz
Cleary Gottlieb Steen & Hamilton LLP
Clifford Chance LLP
Conyers Dill & Pearlman
Davis Polk & Wardwell LLP
De Brauw Blackstone Westbroek
Deloitte LLP
Dentons
DLA Piper
EY
Ferrier Hodgson
Freshfields Bruckhaus Deringer
Goodmans LLP
Grant Thornton
Greenberg Traurig LLP
Hogan Lovells
Huron Consulting Group
Jones Day
Kaye Scholer LLP
King & Wood Mallesons
Kirkland & Ellis LLP
KPMG LLP
Linklaters LLP
Morgan, Lewis & Bockius LLP
Norton Rose Fulbright
Pepper Hamilton LLP
Pinheiro Neto Advogados
PPB Advisory
PwC
Rajah & Tann Asia
RBS
RSM
Shearman & Sterling LLP
Skadden, Arps, Slate, Meagher & Flom LLP
South Square
Weil, Gotshal & Manges LLP
White & Case LLP