INSOL International
Jakarta
One Day Seminar

Wednesday 14th September 2016

Fairmont Hotel, Jakarta
Indonesia
Seminar Chairs’ Welcome

On behalf of the Main Organising Committee and INSOL International, we are very pleased to invite you to Jakarta, Indonesia for this one day Seminar.

INSOL International is a worldwide federation which specializes in turnaround and insolvency and currently has over 40 Member Associations with over 10,000 professionals from all over the world participating as members.

This is the first INSOL seminar in Indonesia and it promises to be a lively and interactive one. Each session has been designed to involve the attendees in discussion and debate with the speakers on every panel, who are leading players in the insolvency and restructuring field with experience in insolvency proceedings and matters both in Indonesia and in the region at large.

The Seminar programme is set to cover the major developments in Indonesian Bankruptcy Law that are relevant to the practice of both local and international practitioners as well as the key domestic issues that affect foreign creditors in Indonesia. It will also encompass discussions on specific debt restructuring procedures such as the Indonesian Suspension of Debt Payment Proceedings (PKPU) as well as both the Singapore and UK schemes of arrangement before concluding with a session on the possible practical solutions to the Working Capital Challenges faced in Indonesian Workouts.

Attendance is limited and I encourage you to register early to secure your place.

I look forward to welcoming all of you in Jakarta and meeting you at the Seminar.

See you in Jakarta!

Tandip Singh Wasan
RPC Premier Law
Seminar Chair
INSOL International

INSOL International is a world-wide federation of national associations of accountants and lawyers who specialise in turnaround and insolvency. There are currently over 40 Member Associations with approx. 10,000 professionals participating as members of INSOL International. Full details of INSOL International member associations are listed in this brochure.

INSOL also has ancillary groups that represent the judiciary, regulators, lenders and academics. These groups play an invaluable role within INSOL and provide valuable forums for discussions of mutual problems.

INSOL was formed in 1982 and has grown in stature to become the leading insolvency association in the world. It is a valuable source of professional knowledge, which is being put to use around the world on diverse projects to the benefit of the business and financial communities.

INSOL’S Mission

INSOL with its Member Associations will take the leadership role in international turnaround, insolvency and related credit issues; facilitate the exchange of information and ideas; encourage greater international co-operation and communication amongst the insolvency profession, credit community and related constituencies.

Our Goals:

- To work with and involve our Member Associations in our activities
- To implement research into international and comparative turnaround and insolvency issues
- To participate in Government, NGO and intergovernmental advisory groups and to liase with these institutions on relevant issues
- To assist in developing cross-border insolvency policies, international codes and best practice guidelines
- To provide a leadership role in international educational matters relating to turnaround and insolvency topics
- To facilitate the exchange of knowledge amongst our Member Associations through our conferences and publications

Through these goals INSOL International aims to assist its members with vital research, by developing internationally accepted legislation and guidelines, and providing through conferences, the web site and publications, a forum to exchange knowledge and learn from the experiences of other countries.
Technical Programme at a Glance

Platinum Sponsors:  AJCapital Advisory  
                    Assegaf, Hanzah & Partners  
                    RPC Premier Law

Gold Sponsors:  BlackOak LLC

Cocktail Reception Sponsor:  Deloitte & Touche Financial Advisory Services

Wednesday 14th September 2016

The Fairmont Hotel, Jakarta  
Jl. Asia Afrika No. 8, Gelora Bung Karno, Jakarta Pusat, Daerah Khusus Ibukota Jakarta, Indonesia

8.00 a.m. – 9.00 a.m.  Delegate Registration

Technical Programme

9.00 a.m. – 9.15 a.m.  Welcome & Opening Remarks  
Mark Robinson, PPB Advisory, INSOL President  
Tandip Singh, RPC Premier Law

9.15 a.m. – 10.15 a.m.  Major recent developments in the Indonesian Bankruptcy Law – are creditors in a better or worse position?  
The session will briefly cover the changes to the Bankruptcy Law in Indonesia and discuss the latest major decisions of the Indonesian courts and their implications on debt recovery cases as well as the effect on foreign creditors and their willingness to do business in Indonesia.

10.15 a.m. – 10.30 a.m.  Delegate discussion

10.30 a.m. – 10.50 a.m.  Networking Coffee Break

10.50 a.m. – 11.50 a.m.  Domestic issues important to foreign creditors  
This session will cover the key factors that commonly affect foreign creditors in Indonesia. The panel will focus on the difficulties foreign creditors may face in recovery actions in Indonesia as well as possible solutions to overcome them.

11.50 a.m. – 12.05 p.m.  Delegate discussion

12.05 p.m. – 1.15 p.m.  Networking Lunch

1.15 p.m. – 2.15 p.m.  Trustee and bondholder claims in Indonesia suspension of debt payment proceedings (PKPU)  
The court-supervised debt moratorium and restructuring process known as a Suspension of Debt Payment Proceedings (PKPU) has been a part of Indonesia’s Bankruptcy Law since 2004 and provides creditors and debtors with an avenue to avoid liquidation.

The panel will discuss the various strategies and approaches trustees and bondholders may take and obstacles they may face during such proceedings.

2.15 p.m. – 2.30 p.m.  Delegate discussion
2.30 p.m. – 3.30 p.m. **Restructuring of Bond debt by way of Singapore and/or UK schemes of arrangement**
The session will begin with a review of the specific differences between a Singapore and UK scheme of arrangement and the benefits of both schemes in achieving successful bond restructurings.

3.30 p.m. – 3.45 p.m. Delegate discussion

3.45 p.m. – 4.05 p.m. Networking Coffee Break

4.05 p.m. – 5.05 p.m. **Working capital challenges and solutions in Indonesian workouts**
The panellists in this session will discuss the difficulties in obtaining fresh capital to sustain operations when a company is already failing or facing difficulties and will also discuss possible alternative strategies to obtain funding for ongoing businesses.

5.05 p.m. – 5.20 p.m. Delegate discussion

5.20 p.m. – 5.30 p.m. **Wrap-up and closing remarks**

5.45 p.m. – 6.45 p.m. Cocktail Reception

The Technical Programme may be subject to change.
Sponsors
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Organising Committee
Tandip Singh, RPC Premier Law
Geoff Simms, AJCapital Advisory
Bob Yap, KPMG
Peter Greaves, PwC
Damien Coles, Kirkland & Ellis
Bertie Mehigan, Ashurst
Rajagopalan Seshadri, EY
Manoj Sandrasegara, WongPartnership
Ashok Kumar, BlackOak LLC
Patrick Ang, Rajah & Tann
Mark Chadwick, FTI Consulting

Seminar Chair
Technical Co-Chair & Marketing Co-Chair
Technical Co-Chair
Technical Co-Chair & Sponsorship Co-Chair
Technical Co-Chair
Marketing Co-Chair
Marketing Co-Chair
Marketing Co-Chair & Sponsorship Co-Chair
Sponsorship Co-Chair
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Sponsorship Co-Chair

Future Events
INSOL PRC Half Day Seminars
20 October 2016 in Guangzhou
22 October 2016 in Shanghai

INSOL BVI One Day Seminar
17 November 2016

INSOL Seoul One Day Seminar (tba)
9 February 2017

INSOL 2017 – Quadrennial Congress
Sydney, Australia
19-22 March 2017
Registration Form
INSOL Jakarta One Day Seminar

Wednesday 14th September 2016
Fairmont Hotel, Jl. Asia Afrika No.8, Gelora Bung Karno, Jakarta, 10270 Indonesia

Closing Deadline: 25th August 2016

Please mail, fax or email this form to: Susannah Drummond Moray, Seminar Manager, INSOL International, Jakarta Seminar, 6-7 Queen Street, London EC4N 1SP. Fax: +44 207 248 3384 email: susannah@insol.ision.co.uk

Note: This delegate registration form is valid for one delegate. Photocopies may be made for additional reservations. This registration form can only be accepted if accompanied by full payment, which can be made by cheque, or credit card.

Title: ___________ First Name: ____________________ Surname:___________________________________________

Name as you wish it to appear on your badge:____________________________________________________________

Firm Name: _______________________________________________________________________________________

Address: _________________________________________________________________________________________

Tel: _______________________ Fax: _________________________  Email: _________________________________

Special Dietary Requirements

If you have any dietary restrictions, please remember to identify yourself to the staff at each event. INSOL will try their best to accommodate any special dietary requests:

The delegate registration fee includes entry to the technical programme, lunch and cocktail reception on Wednesday 14th September.

<table>
<thead>
<tr>
<th>Registration Fees</th>
<th>Before 14 July</th>
<th>After 14 July</th>
<th>Amount Payable</th>
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<tr>
<td>Local firm*</td>
<td>£50</td>
<td>£75</td>
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<tr>
<td>International firm - Member rate</td>
<td>£150</td>
<td>£180</td>
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<tr>
<td>International firm - Non Member rate</td>
<td>£180</td>
<td>£220</td>
<td>£___________</td>
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</tbody>
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*firm based in Indonesia

Payment Summary

If you wish to pay by cheque we can accept payment in Pounds Sterling. Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Delegate Fee: £___________________       I enclose a cheque/draft to the order  of_______________________________

Please debit my credit card details below for the order of AMEX □ MasterCard □ Visa □ Debit card □

Card Number: _______________________________________      Expiry Date:_________________________________

Cardholder Name: ____________________________________     Security Number: _____________________________

Card Billing Address: (if different from above):_____________________________________________________________

Signature: ______________________________________________                                  Date:________________________
General Information

Date
14th September 2016

Venue
Fairmont Hotel, Jl. Asia Afrika No.8, Gelora Bung Karno, Jakarta, 10270 Indonesia
Tel: + 62 21 2970 3333

Language
The Seminar will be conducted in English.

Delegate List
The delegate list will be available on the INSOL website after the final booking deadline.

Payment of Registration Fees
Seminar payments by cheque can be made in Pounds Sterling (£) and made payable to: INSOL International Limited. Payment should be sent together with your registration form to INSOL International, 6-7 Queen Street, London EC4N 1SP.

Payment can be made by personal or company cheque. Please ensure that the name of the delegate and company is written clearly on the back of all cheques, which accompany the registration form. Cheques must be made payable to INSOL International Limited for the Seminar fee.

Credit Card Payments: If you wish to pay by credit card we accept Visa, Mastercard and American Express. All payments debited from your credit card will be in Pounds Sterling (£). Cardholders will be charged by their credit card companies in their local currency. INSOL International is not responsible for any losses or gains in the fee due to currency changes.

Cancellation of Registration
Cancellations must be made in writing and sent to the INSOL office by 14 August 2016, fees will be refunded less the cancellation fee of £50.00. We regret that no refunds can be made after this date.

A substitute maybe put forward to fill your delegate’s place.

Travel & Health Insurance
Participants are responsible for making their own travel arrangements. INSOL International shall not be responsible for, and shall be exempt from, all liability in respect of any loss, damage, injury, accident, delay or inconvenience to any person during the Seminar. It is the delegate’s responsibility to be adequately insured in case of claims pertaining to travel/accidents and illness for the duration of his/her visit to Indonesia.

Copyright
Copyright in all software, papers and other material produced for the Seminar will be vested in INSOL. Companies and their delegates may copy such material for their personal use, but further copying, and in particular copying for sale or any other commercial purpose, is prohibited without prior permission.

Cancellation of the Seminar by the Organisers and Insurance:
In the event that the Seminar is cancelled by INSOL, or by any reason of any factor outside the control of INSOL, and cannot take place, the amount of the Registration fee shall be refunded. The liability of INSOL shall be limited to that refund, and INSOL shall not be liable for any other loss, cost or expense, howsoever caused, incurred or arising. In particular, INSOL shall not be liable to refund any travel costs incurred by delegates or their guests or their companies. It follows that delegates and their guests and their companies are advised to take out comprehensive insurance including travel insurance.

Disclaimer
INSOL international (INSOL) cannot accept any liability for any loss, cost or expense suffered or incurred by any person if such loss is caused or results from the act, default or omission of any person other than an employee or agent of INSOL International. In particular, INSOL cannot accept any liability for losses arising from the provision of services provided by hotel companies or transport operators. Nor can INSOL accept liability for losses suffered by reason of war, including threat of war, riots, and civil strife, terrorist activity, natural disaster, weather, fire, flood, drought, technical, mechanical or electrical breakdown within any premises visited by delegates or their guests in connection with the Seminar, industrial disputes, government action, regulations or technical problems which may affect the services provided in connection with the Seminar. INSOL is not able to give any warranty that any person will appear as a speaker or panellist. English law shall govern the contract between delegates, and INSOL International and any disputes shall be the exclusive preserve of the English Courts.

Joining Instructions
A confirmation of your booking will be sent out to you on receipt of receiving your registration and payment. The joining instructions will be sent by email on 31 August 2016.

Badges
It is vital that all delegates wear their badges. Without your badge you will not be allowed access to Seminar sessions and functions. Delegates must wear their badges for access to the technical sessions, lunch and cocktail reception.

Seminar Dress Code
Smart casual for the Seminar technical programme. Speakers are requested to wear business attire.

Continuing Professional Development / Continuing Legal Education
For those delegates who are required by their professional associations to achieve minimum levels of continuing education, certificates of attendance will be available on request.

The Law Society of England and Wales
The Solicitors Regulation Authority (SRA), the independent regulatory body created by The Law Society of England and Wales, have implemented a new approach to solicitors continuing competence. If solicitors wish to claim non accredited continuing professional development in line with SRA requirements, they can record this in their own training records and calculate their continuing professional development points by the number of hours and minutes the Seminar is held for with the deduction of breaks (6 hours of CPE).

Bar Standards Board (BSB)
INSOL International are a registered provider of continuing professional development accreditation. Following the implementation of BSB new accreditation scheme in January 2015, please email manisha@insol.ision.co.uk for the ‘Provider ID’ number for this Seminar. There are up to 6 hours of continuing professional development available. Please remember to sign in at the Seminar if this is applicable to you.
The Group of Thirty-Six features some of the most prominent and influential firms within the insolvency and turnaround profession. The aim of the Group of Thirty-Six is to work with INSOL to develop best practice guidelines and develop legislation to enhance the ability of practitioners globally to save businesses throughout the world.

AlixPartners LLP  
Allen & Overy LLP  
Alvarez & Marsal LLC  
Baker & McKenzie LLP  
BDO LLP  
BTG Global Advisory  
Cadwalader, Wickersham & Taft LLP  
Chadbourne & Parke LLP  
Clayton Utz  
Cleary, Gottlieb Steen & Hamilton LLP  
Clifford Chance  
Conyers Dill & Pearam  
Davis Polk & Wardwell LLP  
De Brauw Blackstone Westbroek  
Deutsch  
Dentons  
DLA Piper  
EY  
Ferrier Hodgson  
Freshfields Bruckhaus Deringer LLP  
Goodmans LLP  
Grant Thornton  
Greenberg Traurig LLP  
Hogan Lovells  
Huron Consulting Group  
Jones Day  
Kaye Scholer LLP  
King & Wood Mallesons  
Kirkland & Ellis LLP  
KPMG LLP  
Linklaters LLP  
Morgan, Lewis & Bockius LLP  
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Pinheiro Neto Advogados  
PPB Advisory  
PwC  
Rajah & Tann Asia  
RBS  
RSM  
Shearman & Sterling LLP  
Skadden, Arps, Slate, Meagher & Flom LLP  
South Square  
Weil, Gotshal & Manges LLP  
White & Case LLP  

INSOL Member Associations
American Bankruptcy Institute (Professional Section)  
Asociación Argentina de Estudios Sobre la Insolvencia  
Asociacion Uruguaya de Asesores en Insolvencia y Reestructuraciones Empresariales  
Association of Business Recovery Professionals – R3  
Association of Restructuring and Insolvency Experts (Channel Islands)  
Australian Restructuring, Insolvency and Turnaround Association  
Business Recovery and Insolvency Practitioners Association of Nigeria  
Business Recovery and Insolvency Practitioners Association of Sri Lanka  
Canadian Association of Insolvency and Restructuring Professionals  
Canadian Bar Association (Bankruptcy and Insolvency Section)  
China University of Politics and Law, Bankruptcy Law and Restructuring Research Centre  
Commercial Law League of America (Bankruptcy and Insolvency Section)  
Especialistas de Concursos Mercantiles de Mexico  
Finnish Insolvency Law Association  
Ghana Association of Restructuring and Insolvency Advisors  
Hong Kong Institute of Certified Public Accountants (Restructuring and Insolvency Faculty)  
Hungarian Association of Insolvency Practitioners  
INSOL Europe  
INSOL India  
INSOLAD – Vereniging Insolventierecht Advocaten  
Insolvency Practitioners Association of Malaysia  
Insolvency Practitioners Association of Singapore  
Instituto Brasileiro de Estudos de Recuperação de Empresas  
Instituto Brasileiro de Gestão e Turnaround  
Instituto Iberoamericano de Derecho Concursal  
International Association of Insurance Receivers  
International Women’s Insolvency and Restructuring Confederation  
Japanese Federation of Insolvency Professionals  
Korean Restructuring and Insolvency Practitioners Association  
Law Council of Australia (Business Law Section)  
Malaysian Institute of Certified Public Accountants  
Nepalese Insolvency Practitioners Association  
National Association of Federal Equity Receivers  
NIVD – Neue Insolvenzverwalterverseelung Deutschlands e.V. (Germany)  
Non-commercial Partnership Self-Regulated Organisation of Arbitration Managers “Mercury” (NP SOAM Mercury)  
Recovery and Insolvency Specialists Association (Bermuda) Limited  
Recovery and Insolvency Specialists Association (BVI) Limited  
Recovery and Insolvency Specialists Association (Cayman) Limited  
REFor – The Insolvency Practitioners Register of the National Council of Spanish Schools of Economics  
Restructuring Insolvency & Turnaround Association of New Zealand  
Russian Union of Self-Regulated Organisations of Arbitration Managers (RUSROAM)  
Society of Insolvency Practitioners of India  
South African Restructuring and Insolvency Practitioners Association  
Turnaround Management Association (INSOL Special Interest Group)